



**SCHEDULE AI  
SOURCES OF INCOME OVER \$1,000**

**Salaried Employment**

**If NONE reportable, check box**

Report the name of each employer who paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you more than \$1,000 during the previous calendar year

Name of filer, spouse, spousal equivalent or child	Name of employer:

**Self-Employment**

**If NONE reportable, check box**

List the name and address of each source of self-employment income which paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you more than \$1,000 during the previous calendar year. If the business is non-retail, list the first and last name of each client or customer who paid the business over \$1,000.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

**Name of filer, spouse, spousal equivalent, or child:** \_\_\_\_\_

Business Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

RETAIL                       NON-RETAIL  (List non-retail clients/customers below.)

Names of Client/Customers: \_\_\_\_\_

**Name of filer, spouse, spousal equivalent or child:** \_\_\_\_\_

Business Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

RETAIL                       NON-RETAIL  (List non-retail clients/customers below.)

Names of Client/Customers: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SCHEDULE A2  
**SOURCES OF INCOME OVER \$1,000 AND GIFTS OVER \$250**

**RENTAL INCOME**

If **NONE** reportable, check box

List the entity or first and last name of each tenant who paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you over \$1,000 during the previous calendar year. If property is located outside Alaska and managed by a person other than you, your spouse, spousal equivalent, dependent child or non-dependent child living with you, list the name of the managing agent instead of listing each tenant.

Owner (filer, spouse, spousal equivalent or child)	TENANT(S)

**DIVIDENDS AND INTEREST**

If **NONE** reportable, check box

Report the source of all dividends and interest over \$1,000 received during the previous calendar year

- List the financial institutions in which you held cash accounts, shares or CD's.
- List the names of companies, stocks, bonds, mutual funds or other entities which paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you dividends or interest last year, whether held directly or through a brokerage account. Report assets of a retirement account or trust on page 6.

Recipient (filer, spouse or spousal equivalent or child)	SOURCE OF DIVIDENDS AND INTEREST

**OTHER INCOME**

If **NONE** reportable, check box

List each source of income over \$1,000 not listed elsewhere on this Statement. Some examples are: Permanent Fund Dividend, longevity bonus, the name of the buyer of real property sold, stipend, social security, retirement, the name of the asset(s) sold in an IRA cash-out, alimony, child support, public assistance, shared living expenses and money from a campaign account transferred to an office account.

Recipient (filer, spouse or spousal equivalent or child)	NAME OF SOURCE

**GIFTS**

If **NONE** reportable, check box

List the source of gifts which have a value of or cumulative value of more than \$250 except gifts received from a spouse, spousal equivalent, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. Some examples of gifts include: cash, a debt that is forgiven, scholarships, cashed-in air miles, and discounts not extended to the general public.

Recipient (filer, spouse, spousal equivalent or child)	NAME OF SOURCE

SCHEDULE B  
BUSINESS INTERESTS

BUSINESS INTERESTS

If NONE reportable, check box

Report all business relationships even if they were not sources of income to you, your spouse, spousal equivalent dependent children or non-dependent children living with you during the previous calendar year

- List interests in native corporations as a shareholder.
- List ownership interests as a shareholder, owner, partner, officer, or director.
- List business interests in a limited liability company.
- List limited partnerships.
- List involvements in profit and non-profit organizations, and boards or commissions; include your title as director or officer.
- List any stocks owned that are not listed elsewhere on this Statement.

Describe the business's activity with enough detail to tell a reader what the organization actually does.

**Name of filer, spouse, spousal equivalent or child:** \_\_\_\_\_

Name of Business or Organization: \_\_\_\_\_

Address of Business: \_\_\_\_\_

Nature of Interest: \_\_\_\_\_

Description of Business's Activity: \_\_\_\_\_

**Name of filer, spouse, spousal equivalent or child:** \_\_\_\_\_

Name of Business or Organization: \_\_\_\_\_

Address of Business: \_\_\_\_\_

Nature of Interest: \_\_\_\_\_

Description of Business's Activity: \_\_\_\_\_

**Name of filer, spouse, spousal equivalent or child:** \_\_\_\_\_

Name of Business or Organization: \_\_\_\_\_

Address of Business: \_\_\_\_\_

Nature of Interest: \_\_\_\_\_

Description of Business's Activity: \_\_\_\_\_

**Name of filer, spouse, spousal equivalent or child:** \_\_\_\_\_

Name of Business or Organization: \_\_\_\_\_

Address of Business: \_\_\_\_\_

Nature of Interest: \_\_\_\_\_

Description of Business's Activity: \_\_\_\_\_

SCHEDULE C  
REAL PROPERTY INTERESTS/LAND/HOUSES/RENT TO OWN

**REAL PROPERTY INTERESTS**

**If NONE reportable, check box**

Report all real property interests such as a **home, recreational, business, rental and vacant property** held by you, your spouse or spousal equivalent, dependent children or non-dependent children living with you during the previous calendar year.

- Include property sold and real estate held through a trust, or a partnership.
- Include a street address, city and state or complete legal description of each property. **DO NOT** use mile post markers or post office boxes.
- Do not list an interest in real property held through a limited partnership here. List the name of the limited partnership in the "Business Interests" section on page 4 of this Statement.

---

**Name of filer, spouse, spousal equivalent or child**

---

Street address or legal description

City or Borough and State

---

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

---

**Name of filer, spouse, spousal equivalent or child**

---

Street address or legal description

City or Borough and State

---

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

---

**Name of filer, spouse, spousal equivalent or child**

---

Street address or legal description

City or Borough and State

---

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

---

**Name of filer, spouse, spousal equivalent or child**

---

Street address or legal description

City or Borough and State

---

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

---

**Name of filer, spouse, spousal equivalent or child**

---

Street address or legal description

City or Borough and State

---

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

SCHEDULE D  
BENEFICIAL INTEREST IN RETIREMENT ACCOUNTS/TRUSTS  
**EXCEEDING \$1,000**

**Beneficial Interest in Retirement Accts/Trusts** **If NONE reportable, check box**

Report each beneficial interest in a retirement account or trust held by you, your spouse, spousal equivalent, dependent children and non-dependent children living with you during calendar year that exceeded \$1,000. **Trusts include employee benefit accounts (pension and profit-sharing accounts). Retirement accounts (IRA, 401-K, SEP, etc.) and family trust funds.** Assets include stocks, bonds, mutual funds, cash accounts, CD's, real property, and interest in limited partnerships. List all assets by name, not type such as IBM stock or Templeton Growth Fund. Identify the trustor (the person who provided the funds or assets for the trust).

---

**Name of filer, spouse, spousal equivalent or child**

Extent of interest (percent)

---

Name of the person, employer or union who provided the funds for the retirement account or trust

---

Names of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

---

**Name of filer, spouse, spousal equivalent or child**

Extent of interest (percent)

---

Name of the person, employer or union who provided the funds for the retirement account or trust

---

Names of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

---

**Name of filer, spouse, spousal equivalent child**

Extent of interest (percent)

---

Name of the person, employer or union who provided the funds for the retirement account or trust

---

Names of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

---

**Name of filer, spouse, spousal equivalent or child**

Extent of interest (percent)

---

Name of the person, employer or union who provided the funds for the retirement account or trust

---

Names of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

SCHEDULE E  
 LOANS, DEBTS, LOAN GUARANTEES, CREDIT EXCEEDING \$1,000  
 NATURAL RESOURCE LEASES

**Loans, Loan Guarantees and Credit**

**If NONE reportable, check box**

Report the name of each creditor or lender to whom \$1,000 or more was owed by you, your spouse, spousal equivalent, dependent child or non-dependent child living with you during the previous calendar year.

List financial obligations, loans signed or cosigned. Include: delinquent taxes; medical bills; alimony; child support payments; mortgages including property sold last year; boat and auto loans; business and personal loans; escrows; student loans and promissory notes. Loans include secured and unsecured loans. Do not report credit card obligations or revolving charge accounts. Circle whether the entity is a lender, creditor or guarantor.

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

---

Name of Debtor (filer, spouse, spousal equivalent or child) Circle one - Name of Lender/Creditor/Guarantor

**Natural Resource Leases**

**If NONE reportable, check box**

List all mineral, timber, oil, or any other natural resource lease held or lease offer made, by you, your spouse, spousal equivalent, dependent child, or non-dependent child living with you; a partnership or professional corporation of which you are a member; or a corporation in which You, your spouse, spousal equivalent, or children (or combination of you and your family members) held a controlling interest during the previous calendar year.

_____ Leaseholder	_____ Nature of lease
_____ Indicate: held or offer made	_____ Identity of lease and description

SCHEDULE F  
GOVERNMENT CONTRACTS AND CERTIFICATION

**Contracts and Offers to Contract**

**If NONE reportable, check box**

List all contracts and offers to contract with the state or an instrumentality of the state held, bid or offered by you, your spouse, spousal equivalent, dependent child, or non-dependent child living with you; a partnership or professional corporation of which you are a member; or a corporation in which you, your spouse, spousal equivalent, or children, (or a combination of you and your family members) held a controlling interest during the previous calendar year.

\_\_\_\_\_  
Name(s) of contractor

\_\_\_\_\_  
Contracting agency/department/municipality

\_\_\_\_\_  
Indicate: Bid, held or offer made

\_\_\_\_\_  
Contract number and description

\_\_\_\_\_  
Name(s) of contractor

\_\_\_\_\_  
Contracting agency/department/municipality

\_\_\_\_\_  
Indicate: Bid, held or offer made

\_\_\_\_\_  
Contract number and description

**CERTIFICATION**

I certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name of Filer

\_\_\_\_\_  
Date

**WHERE TO FILE THIS STATEMENT**

File this Statement with the:

Denali Borough Clerk  
Denali Borough  
PO Box 480  
Healy, Alaska 99743  
Telephone: (907) 683-1330